

Form **8879-EO****IRS e-file Signature Authorization  
for an Exempt Organization**

OMB No. 1545-1878

For calendar year 2016, or fiscal year beginning JUL 1, 2016, and ending JUN 30, 2017**2016**

▶ Do not send to the IRS. Keep for your records.

▶ Information about Form 8879-EO and its instructions is at [www.irs.gov/form8879eo](http://www.irs.gov/form8879eo).Department of the Treasury  
Internal Revenue Service

Name of exempt organization

Employer identification number

**NEIGHBORIMPACT****93-0884929**

Name and title of officer

**SCOTT COOPER****EXECUTIVE DIRECTOR****Part I Type of Return and Return Information** (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I.

|  |  |                       |
|--|--|-----------------------|
| 1a Form 990 check here ▶ <input checked="" type="checkbox"/> | b Total revenue, if any (Form 990, Part VIII, column (A), line 12) ..... | 1b <u>16,163,585.</u> |
| 2a Form 990-EZ check here ▶ <input type="checkbox"/>         | b Total revenue, if any (Form 990-EZ, line 9) .....                      | 2b .....              |
| 3a Form 1120-POL check here ▶ <input type="checkbox"/>       | b Total tax (Form 1120-POL, line 22) .....                               | 3b .....              |
| 4a Form 990-PF check here ▶ <input type="checkbox"/>         | b Tax based on investment income (Form 990-PF, Part VI, line 5) .....    | 4b .....              |
| 5a Form 8868 check here ▶ <input type="checkbox"/>           | b Balance Due (Form 8868, line 3c) .....                                 | 5b .....              |

**Part II Declaration and Signature Authorization of Officer**

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2016 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

Officer's PIN: check one box only

☒ I authorize **PRICE FRONK & CO**

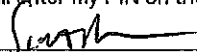
ERO firm name

to enter my PIN **46165**Enter five numbers, but  
do not enter all zeros

as my signature on the organization's tax year 2016 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

☐ As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2016 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ▶



Date ▶

11/14/17**Part III Certification and Authentication**

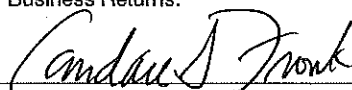
ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

**93177051000**

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2016 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶



Date ▶

NOV 09 2017

**ERO Must Retain This Form - See Instructions**  
**Do Not Submit This Form To the IRS Unless Requested To Do So**

Form **CT-12**For Oregon Charities  
For Accounting Periods Beginning in:**2016****Charitable Activities Section  
Oregon Department of Justice**100 SW Market Street  
Portland, OR 97201-5702  
Email: [charitable.activities@doj.state.or.us](mailto:charitable.activities@doj.state.or.us)  
Website: <http://www.doj.state.or.us>VOICE (971) 673-1880  
FAX (971) 673-1882You can now file reports and  
pay by credit card using our  
online form at  
[https://justice.oregon.gov/  
paymentportal/Account/Login](https://justice.oregon.gov/paymentportal/Account/Login)**Section I. General Information**1. Cross Through Incorrect Items and Correct Here:  
(See instructions for change of name or accounting period.)

Registration #: 13460

Organization Name: NeighborImpact

Address: 2303 SW First Street

City, State, Zip: Redmond, OR 97756

Phone: (541) 548-2380

Fax:

Amended

Email:

Report?

Period Beginning: 07 / 01 / 2016 Period Ending: 06 / 30 / 2017 ☐

2. Did a certified public accountant audit your financial records? - If yes, attach a copy of the auditor's report, financial statements, accompanying notes, schedules, or other documents supplementing the report or financial statements. ☒ Yes ☐ No
3. Is the organization a party to a contract involving person-to-person, advertising, vending machine or telephone fund-raising in Oregon? ☐ Yes ☒ No  
If yes, write the name of the fund-raising firm(s) who conducts the campaign(s): \_\_\_\_\_
4. Has the organization or any of its officers, directors, trustees, or key employees ever signed a voluntary agreement with any government agency, such as a state attorney general, secretary of state, or local district attorney, or been a party to legal action in any court or administrative agency regarding charitable solicitation, administration, management, or fiduciary practices? If yes, attach explanation of each such agreement or action. See instructions. ☐ Yes ☒ No
5. During this reporting period, did the organization amend its articles of incorporation, bylaws, or trust documents, OR did the organization receive a determination letter from the Internal Revenue Service relating to its tax-exempt status? If yes, attach a copy of the amended document or letter. ☐ Yes ☒ No
6. Is the organization ceasing operations and is this the final report? (If yes, see instructions on how to close your registration.) ☐ Yes ☒ No
7. Provide contact information for the person responsible for retaining the organization's records.

| Name         | Position           | Phone          | Mailing Address & Email Address         |
|--------------|--------------------|----------------|---|
| Scott Cooper | Executive Director | (541) 548-2380 | 2303 SW First Street, Redmond, OR 97756 |

8. List of Officers, Directors, Trustees and Key Employees - List each person who held one of these positions at any time during the year even if they did not receive compensation. Attach additional sheets if necessary. If an attached IRS form includes substantially the same compensation information, the phrase "See IRS Form" may be entered in lieu of completing that section. (Oregon law requires a minimum of three directors for nonprofit corporations.)

| (A) Name, mailing address, daytime phone number and email address |              | (B) Title & average weekly hours devoted to position | (C) Compensation (enter \$0 if position unpaid) |
|---|--------------|--|---|
| Name:   | See Form 990 |  |   |
| Address:  | _____        |  |   |
| Phone:  | ( ) _____    |  |   |
| Email:  | _____        |  |   |
| Name:   | _____        |  |   |
| Address:  | _____        |  |   |
| Phone:  | ( ) _____    |  |   |
| Email:  | _____        |  |   |
| Name:   | _____        |  |   |
| Address:  | _____        |  |   |
| Phone:  | ( ) _____    |  |   |
| Email:  | _____        |  |   |

## Section II. Fee Calculation

| 9.   | Total Revenue.....<br>(From Line 12 (current year) on Form 990; Line 9 on Form 990-EZ; Part I, Line 12a on Form 990-PF; Line 9 on Form 1041; or see the CT-12 instructions if no federal tax return was prepared or a Form 990-N was filed. Attach explanation if Total Revenue is \$0.)   | 9.  | \$16,163,585.00 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
|--|--|-----|-----------------|------------------|-------------|----------------|------|---------------------|------|---------------------|------|-----------------------|-------|-----------------------|-------|-------------------------|-------|---------------------|-------|
| 10.  | Revenue Fee.....<br>(See chart below. Minimum fee is \$20, even if total revenue is a negative amount.)  | 10. | \$400.00        |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| <table border="1"> <thead> <tr> <th>Amount on Line 9</th> <th>Revenue Fee</th> </tr> </thead> <tbody> <tr> <td>\$0 - \$24,999</td> <td>\$20</td> </tr> <tr> <td>\$25,000 - \$49,999</td> <td>\$50</td> </tr> <tr> <td>\$50,000 - \$99,999</td> <td>\$90</td> </tr> <tr> <td>\$100,000 - \$249,999</td> <td>\$150</td> </tr> <tr> <td>\$250,000 - \$499,999</td> <td>\$200</td> </tr> <tr> <td>\$500,000 - \$1,000,000</td> <td>\$300</td> </tr> <tr> <td>\$1,000,000 or more</td> <td>\$400</td> </tr> </tbody> </table> |  |     |                 | Amount on Line 9 | Revenue Fee | \$0 - \$24,999 | \$20 | \$25,000 - \$49,999 | \$50 | \$50,000 - \$99,999 | \$90 | \$100,000 - \$249,999 | \$150 | \$250,000 - \$499,999 | \$200 | \$500,000 - \$1,000,000 | \$300 | \$1,000,000 or more | \$400 |
| Amount on Line 9   | Revenue Fee  |     |                 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| \$0 - \$24,999   | \$20   |     |                 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| \$25,000 - \$49,999  | \$50   |     |                 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| \$50,000 - \$99,999  | \$90   |     |                 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| \$100,000 - \$249,999  | \$150  |     |                 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| \$250,000 - \$499,999  | \$200  |     |                 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| \$500,000 - \$1,000,000  | \$300  |     |                 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| \$1,000,000 or more  | \$400  |     |                 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| 11.  | Net Assets or Fund Balances at End of the Reporting Period.....<br>(From Line 22 (end of year) on Form 990, Line 21 on Form 990-EZ, or Part III, Line 6 on Form 990-PF; or see the CT-12 instructions to calculate.)   | 11. | \$8,133,230.00  |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| 12.  | Net Fixed Assets Used to Conduct Charitable Activities.....<br>(Generally, from Part X, Line 10c on Form 990, Line 23B on Form 990-EZ or Part II, Line 14b on Form 990-PF; or see the CT-12 instructions to calculate. See the CT-12 instructions if organization owns income-producing assets.)   | 12. | \$1,648,879.00  |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| 13.  | Amount Subject to Net Assets or Fund Balances Fee.....<br>(Line 11 minus Line 12. If Line 11 minus Line 12 is less than \$50,000, write \$0.)  | 13. | \$6,484,351.00  |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| 14.  | Net Assets or Fund Balances Fee.....<br>(Line 13 multiplied by .0001. If the fee is less than \$5, enter \$0. Not to exceed \$2,000. Round cents to the nearest whole dollar.)   | 14. | \$648.00        |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| 15.  | Are you filing this report late? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No.....<br>(If yes, the late fee is a minimum of \$20. You may owe more depending on how late the report is. See Instruction 15 for additional information or contact the Charitable Activities Section at (971) 673-1880 to obtain late fee amount.)  | 15. |                 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| 16.  | Total Amount Due.....<br>(Add Lines 10, 14, and 15. Make check payable to the Oregon Department of Justice.)   | 16. | \$1,048.00      |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |
| 17.  | Attach a copy of the organization's federal 990 or other return and all supporting schedules and attachments that were filed with the IRS, except that Form 990 & 990EZ filers do not need to attach a copy of their Schedule B. Also, if the organization did not file with the IRS or filed a 990-N, but had Total Revenue of \$50,000 or more, or Net Assets or Fund Balances of \$100,000 or more, see the instructions as the organization may be required to complete certain IRS forms for Oregon purposes only. If the attached return was not filed with the IRS, then mark any such return as "For Oregon Purposes Only." If your organization files IRS Form 990-N (e-Postcard) please attach a copy or confirmation of its filing. |     |                 |                  |             |                |      |                     |      |                     |      |                       |       |                       |       |                         |       |                     |       |

Please  
Sign  
Here

Under penalties of perjury, I declare that I have examined this return, including all accompanying forms, schedules, and attachments, and to the best of my knowledge and belief, it is true, correct, and complete.

⇒ Scott Cooper  
Signature of officer  
Scott Cooper  
Officer's name (printed)

11/14/17  
Date  
Executive Director  
Title  
2303 SW First St. Redmond OR 97756  
Address  
541 323 6502  
Phone

Paid  
Preparer's  
Use Only

⇒ Candace S. Frunk  
Preparer's signature  
Candace Frunk, Price Frunk & Co.  
Preparer's name (printed)

NOV 09 2017  
Date  
(541) 382-4791  
Phone  
2796 NW Clearwater Drive, Bend, OR 97703  
Address

Form **990**Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**Open to Public  
InspectionA For the 2016 calendar year, or tax year beginning **JUL 1, 2016** and ending **JUN 30, 2017**

B Check if applicable:

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

C Name of organization

**NEIGHBORIMPACT**

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite

**2303 SW FIRST STREET**

City or town, state or province, country, and ZIP or foreign postal code

**REDMOND, OR 97756-9608**F Name and address of principal officer: **SCOTT COOPER****SAME AS C ABOVE**

D Employer identification number

**93-0884929**

E Telephone number

**(541) 548-2380**G Gross receipts \$ **16,172,380.**

H(a) Is this a group return

for subordinates? ☐ Yes ☒ NoH(b) Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. (see instructions)

H(c) Group exemption number

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527J Website: **WWW.NEIGHBORIMPACT.ORG**K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ OtherL Year of formation: **1985** M State of legal domicile: **OR****Part I Summary**

|                             |  |   |  |   |
|-----------------------------|--|---|--|---|
| Activities & Governance     | 1  | Briefly describe the organization's mission or most significant activities: <b>TO SERVE THE ECONOMICALLY DISADVANTAGED OF CROOK, DESCHUTES, AND JEFFERSON COUNTIES, OREGON,</b> |  |   |
|                             | 2  | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.   |  |   |
|                             | 3  | Number of voting members of the governing body (Part VI, line 1a)   | <b>3</b>   | <b>13</b>                                 |
|                             | 4  | Number of independent voting members of the governing body (Part VI, line 1b)   | <b>4</b>   | <b>13</b>                                 |
|                             | 5  | Total number of individuals employed in calendar year 2016 (Part V, line 2a)  | <b>5</b>   | <b>249</b>                                |
|                             | 6  | Total number of volunteers (estimate if necessary)  | <b>6</b>   | <b>1525</b>                               |
|                             | 7a   | Total unrelated business revenue from Part VIII, column (C), line 12  | <b>7a</b>  | <b>0.</b>                                 |
| 7b                          | Net unrelated business taxable income from Form 990-T, line 34 | <b>7b</b>   | <b>0.</b>  |   |
| Revenue                     | 8  | Contributions and grants (Part VIII, line 1h)   | <b>Prior Year</b><br><b>14,531,060.</b>                          | <b>Current Year</b><br><b>15,937,453.</b> |
|                             | 9  | Program service revenue (Part VIII, line 2g)  | <b>155,924.</b>  | <b>65,754.</b>                            |
|                             | 10   | Investment income (Part VIII, column (A), lines 3, 4, and 7d)   | <b>27,623.</b>   | <b>148,199.</b>                           |
|                             | 11   | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  | <b>26,453.</b>   | <b>12,179.</b>                            |
|                             | 12   | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)  | <b>14,741,060.</b>   | <b>16,163,585.</b>                        |
|                             | Expenses   | 13  | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | <b>7,278,024.</b>                         |
| 14                          |  | Benefits paid to or for members (Part IX, column (A), line 4)   | <b>0.</b>  | <b>0.</b>                                 |
| 15                          |  | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)   | <b>6,368,521.</b>  | <b>6,633,982.</b>                         |
| 16a                         |  | Professional fundraising fees (Part IX, column (A), line 11e)   | <b>0.</b>  | <b>0.</b>                                 |
| b                           |  | Total fundraising expenses (Part IX, column (D), line 25)   | <b>253,438.</b>  |   |
| 17                          |  | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)  | <b>1,494,365.</b>  | <b>1,396,438.</b>                         |
| Net Assets or Fund Balances | 18   | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)   | <b>15,140,910.</b>   | <b>15,888,561.</b>                        |
|                             | 19   | Revenue less expenses. Subtract line 18 from line 12  | <b>-399,850.</b>   | <b>275,024.</b>                           |
|                             | 20   | Total assets (Part X, line 16)  | <b>Beginning of Current Year</b><br><b>8,255,718.</b>            | <b>End of Year</b><br><b>8,516,915.</b>   |
| 21                          | Total liabilities (Part X, line 26)                            | <b>397,512.</b>   | <b>383,685.</b>  |   |
| 22                          | Net assets or fund balances. Subtract line 21 from line 20     | <b>7,858,206.</b>   | <b>8,133,230.</b>  |   |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

**SCOTT COOPER, EXECUTIVE DIRECTOR**

Type or print name and title

Paid

Print/Type preparer's name

**CANDACE S. FRONK**

Preparer's signature

Date

**NOV 09 2017**Check ☒ Self-employed

PTIN

**P00051000**

Preparer

Firm's name

**PRICE FRONK & CO**

Firm's EIN

**93-0620214**

Use Only

Firm's address

**2796 NW CLEARWATER DR**Phone no. **541-382-4791****BEND, OR 97703**

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

632001 11-11-16

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2016)**SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION**

**Part III Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ☒

1 Briefly describe the organization's mission:

TO SERVE THE ECONOMICALLY DISADVANTAGED OF CROOK, DESCHUTES AND JEFFERSON COUNTIES, OREGON, THROUGH DIRECT SERVICE, EDUCATION, HOUSING AND ADVOCACY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 3,474,474. including grants of \$ 3,172,326.) (Revenue \$ )  
 NEIGHBORIMPACT AND ITS REGIONAL PARTNERS PROVIDED 3.29 MILLION FREE MEALS TO LOW-INCOME CENTRAL OREGONIANS THROUGH THE REGIONAL FOOD BANK IN 2016-2017. THAT'S EQUIVALENT TO 67 SEMI-LOADS OF FOOD! NEIGHBORIMPACT COLLECTED THE MAJORITY OF ITS FOOD FROM LOCAL SOURCES AND SUPPLEMENTED DONATIONS FROM GROCERY STORES AND RESTAURANTS WITH FOOD FROM THE OREGON FOOD BANK AND THE USDA. NEIGHBORIMPACT AND ITS AFFILIATED PARTNER AGENCIES FED PEOPLE 293,243 TIMES DURING THE FISCAL YEAR.

4b (Code: ) (Expenses \$ 4,870,016. including grants of \$ 3,668,395.) (Revenue \$ 388.)  
 NEIGHBORIMPACT'S EMERGENCY SERVICES PROGRAMS, INCLUDING HOUSING, ENERGY AND WEATHERIZATION SERVICES, PROVIDED CRITICAL SUPPORT TO 13,335 INDIVIDUALS. IN ADDITION TO HELPING LOW-INCOME FAMILIES, SENIORS AND THE DISABLED PAY BILLS, AVOID UTILITY DISCONNECTIONS AND PAY FOR RECONNECTION, NEIGHBORIMPACT'S SERVICES ALSO IMPROVED THE QUALITY OF HOMES AND NEIGHBORHOODS THROUGH WEATHERIZATION SERVICES. IN THE FACE OF A HOUSING CRISIS, NEIGHBORIMPACT PROVIDED SHELTER TO 917 FAMILIES WHO WERE PREVIOUSLY HOMELESS OR AT IMMINENT RISK OF HOMELESSNESS.

4c (Code: ) (Expenses \$ 4,750,838. including grants of \$ 307,825.) (Revenue \$ 16,417.)  
 NEIGHBORIMPACT'S EARLY CARE AND EDUCATION DIVISION PROVIDED HIGH QUALITY PRESCHOOL EDUCATION TO ABOUT 1 IN 5 OR 536 CHILDREN IN CROOK AND DESCHUTES COUNTIES THROUGH THE FEDERAL HEAD START PROGRAM. MOST OF THE CHILDREN SERVICED COME FROM FAMILIES LIVING BELOW THE POVERTY LINE AND INCLUDED CHILDREN WITH SPECIAL NEEDS AND CHILDREN WHO HAVE EXPERIENCED TRAUMA IN THEIR YOUNG LIVES. CHILDREN RECEIVED HIGH QUALITY EARLY LITERACY TRAINING AS WELL AS TRANSPORTATION, MEALS AND FAMILY SUPPORT. NEIGHBORIMPACT ALSO PROVIDED TRAINING, EDUCATION AND SUPPORT TO THE REGION'S CHILDCARE PROVIDERS. THROUGH THE PARTNERS IN PROGRESS GRANT, NEIGHBORIMPACT HAS HELPED FUND COLLEGE SCHOLARSHIPS FOR NEARLY 500 ADULT CHILDCARE PROVIDERS IN THE PAST FOUR YEARS.

4d Other program services (Describe in Schedule O.)

(Expenses \$ 1,435,164. including grants of \$ 709,595.) (Revenue \$ 33,867.)

4e Total program service expenses 14,530,492.

Form 990 (2016)

**Part IV Checklist of Required Schedules** (continued)

|  | Yes | No |
|--|-----|----|
| 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  |     | X  |
| b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   |     |    |
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II   | X   |    |
| 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | X   |    |
| 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J  |     | X  |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a                           |     | X  |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  |     |    |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?   |     |    |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  |     |    |
| 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   |     | X  |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I  |     | X  |
| 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II                                 |     | X  |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III |     | X  |
| 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):   |     |    |
| a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  |     | X  |
| b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV   |     | X  |
| c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV   |     | X  |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  | X   |    |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M  |     | X  |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I  |     | X  |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II  |     | X  |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  |     | X  |
| 34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1  | X   |    |
| 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | X   |    |
| b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  |     | X  |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2  |     | X  |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   |     | X  |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?  | X   |    |

Note. All Form 990 filers are required to complete Schedule O

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**Part V** Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

|  |  | Yes | No |
|--|--|-----|----|
| 1a   | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   | 160 |    |
| 1b   | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  | 0   |    |
| c  | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?   | X   |    |
| 2a   | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  | 249 |    |
| b  | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | X   |    |
| <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) |  |     |    |
| 3a   | Did the organization have unrelated business gross income of \$1,000 or more during the year?  |     | X  |
| b  | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O   |     |    |
| 4a   | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? |     | X  |
| b  | If "Yes," enter the name of the foreign country:<br>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |     |    |
| 5a   | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |     | X  |
| b  | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   |     | X  |
| c  | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?   |     |    |
| 6a   | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                    |     | X  |
| b  | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  |     |    |
| 7  | <b>Organizations that may receive deductible contributions under section 170(c).</b>   |     |    |
| a  | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  |     | X  |
| b  | If "Yes," did the organization notify the donor of the value of the goods or services provided?  |     |    |
| c  | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   |     | X  |
| d  | If "Yes," indicate the number of Forms 8282 filed during the year  | 7d  |    |
| e  | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e  |    |
| f  | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f  |    |
| g  | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | 7g  |    |
| h  | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h  |    |
| 8  | <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?   | 8   |    |
| 9  | <b>Sponsoring organizations maintaining donor advised funds.</b>   |     |    |
| a  | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a  |    |
| b  | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9b  |    |
| 10   | <b>Section 501(c)(7) organizations.</b> Enter:   |     |    |
| a  | Initiation fees and capital contributions included on Part VIII, line 12   | 10a |    |
| b  | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | 10b |    |
| 11   | <b>Section 501(c)(12) organizations.</b> Enter:  |     |    |
| a  | Gross income from members or shareholders  | 11a |    |
| b  | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)   | 11b |    |
| 12a  | <b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?  | 12a |    |
| b  | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | 12b |    |
| 13   | <b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>  |     |    |
| a  | Is the organization licensed to issue qualified health plans in more than one state?   | 13a |    |
| <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.         |  |     |    |
| b  | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  | 13b |    |
| c  | Enter the amount of reserves on hand   | 13c |    |
| 14a  | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a | X  |
| b  | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O  | 14b |    |

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## Part VII

|   |          |    |    |
|---|----------|----|----|
| 1b Sub-total .....  | 402,415. | 0. | 0. |
| c Total from continuation sheets to Part VII, Section A ..... | 0.       | 0. | 0. |
| d Total (add lines 1b and 1c) .....                           | 402,415. | 0. | 0. |

1

|   |  |   |   |
|---|--|---|---|
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person | 5 | X |
|---|--|---|---|

## Section B, Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

|   |  |   |
|---|--|---|
| 2 | Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization | 0 |
|---|--|---|



**Part VIII Statement of Revenue**Check if Schedule O contains a response or note to any line in this Part VIII ☐

|  |   |  | (A)<br>Total revenue        | (B)<br>Related or<br>exempt function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue excluded<br>from tax under<br>sections<br>512-514 |
|--|---|--|-----------------------------|---|---|--|
| <b>Contributions, Gifts, Grants<br/>and Other Similar Amounts</b>          | <b>1 a</b> Federated campaigns .....  | <b>1a</b> 33,501.                      |                             |   |   |  |
|  | <b>b</b> Membership dues .....  | <b>1b</b>                              |                             |   |   |  |
|  | <b>c</b> Fundraising events .....   | <b>1c</b> 7,000.                       |                             |   |   |  |
|  | <b>d</b> Related organizations .....  | <b>1d</b>                              |                             |   |   |  |
|  | <b>e</b> Government grants (contributions) .....  | <b>1e</b> 11,757,461.                  |                             |   |   |  |
|  | <b>f</b> All other contributions, gifts, grants, and<br>similar amounts not included above .....  | <b>1f</b> 4,139,491.                   |                             |   |   |  |
|  | <b>g</b> Noncash contributions included in lines 1a-1f: \$ .....  | 3,233,353.                             |                             |   |   |  |
|  | <b>h Total.</b> Add lines 1a-1f .....   |  | 15,937,453.                 |   |   |  |
|  | <b>Program Service<br/>Revenue</b>  | <b>2 a</b> <u>PROGRAM INCOME</u> ..... | <b>Business Code</b> 611600 | 50,672.   | 50,672.                                 |  |
| <b>b</b> <u>OTHER INCOME</u> .....   |   | 611600                                 | 15,082.                     | 15,082.   |   |  |
| <b>c</b> .....   |   |  |                             |   |   |  |
| <b>d</b> .....   |   |  |                             |   |   |  |
| <b>e</b> .....   |   |  |                             |   |   |  |
| <b>f</b> All other program service revenue .....                           |   |  |                             |   |   |  |
| <b>g Total.</b> Add lines 2a-2f .....                                      |   |  | 65,754.                     |   |   |  |
| <b>Other Revenue</b>   | <b>3</b> Investment income (including dividends, interest, and<br>other similar amounts) .....  |  | 144,992.                    | 70,070.   |   | 74,922.  |
|  | <b>4</b> Income from investment of tax-exempt bond proceeds .....   |  |                             |   |   |  |
|  | <b>5</b> Royalties .....  |  |                             |   |   |  |
|  | <b>6 a</b> Gross rents .....  | (i) Real (ii) Personal                 |                             |   |   |  |
|  | <b>b</b> Less: rental expenses .....  |  |                             |   |   |  |
|  | <b>c</b> Rental income or (loss) .....  |  |                             |   |   |  |
|  | <b>d</b> Net rental income or (loss) .....  |  |                             |   |   |  |
|  | <b>7 a</b> Gross amount from sales of<br>assets other than inventory .....  | (i) Securities (ii) Other              |                             |   |   |  |
|  | <b>b</b> Less: cost or other basis<br>and sales expenses .....  |  | 3,207.                      |   |   |  |
|  | <b>c</b> Gain or (loss) .....   |  | 0.                          |   |   |  |
|  | <b>d</b> Net gain or (loss) .....   |  | 3,207.                      |   |   | 3,207.   |
|  | <b>8 a</b> Gross income from fundraising events (not<br>including \$ 7,000. of<br>contributions reported on line 1c). See<br>Part IV, line 18 ..... | a                                      | 20,974.                     |   |   |  |
|  | <b>b</b> Less: direct expenses .....  | b                                      | 8,795.                      |   |   |  |
|  | <b>c</b> Net income or (loss) from fundraising events .....   |  | 12,179.                     |   |   | 12,179.  |
|  | <b>9 a</b> Gross income from gaming activities. See<br>Part IV, line 19 .....   | a                                      |                             |   |   |  |
|  | <b>b</b> Less: direct expenses .....  | b                                      |                             |   |   |  |
|  | <b>c</b> Net income or (loss) from gaming activities .....  |  |                             |   |   |  |
| <b>10 a</b> Gross sales of inventory, less returns<br>and allowances ..... | a   |  |                             |   |   |  |
| <b>b</b> Less: cost of goods sold .....                                    | b   |  |                             |   |   |  |
| <b>c</b> Net income or (loss) from sales of inventory .....                |   |  |                             |   |   |  |
| <b>Miscellaneous Revenue</b> .....   |   | <b>Business Code</b>                   |                             |   |   |  |
| <b>11 a</b> .....  |   |  |                             |   |   |  |
| <b>b</b> .....   |   |  |                             |   |   |  |
| <b>c</b> .....   |   |  |                             |   |   |  |
| <b>d</b> All other revenue .....   |   |  |                             |   |   |  |
| <b>e Total.</b> Add lines 11a-11d .....                                    |   |  |                             |   |   |  |
| <b>12 Total revenue.</b> See instructions. ....                            |   |  | 16,163,585.                 | 135,824.  | 0.                                      | 90,308.  |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.  | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21  | 88,639.               | 88,639.                         |  |                             |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22   | 7,769,502.            | 7,769,502.                      |  |                             |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16  |                       |                                 |  |                             |
| 4 Benefits paid to or for members   |                       |                                 |  |                             |
| 5 Compensation of current officers, directors, trustees, and key employees  | 402,415.              | 342,053.                        | 48,290.                                | 12,072.                     |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)   |                       |                                 |  |                             |
| 7 Other salaries and wages  | 4,469,652.            | 3,799,204.                      | 536,358.                               | 134,090.                    |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)  |                       |                                 |  |                             |
| 9 Other employee benefits   | 1,227,198.            | 1,074,404.                      | 120,892.                               | 31,902.                     |
| 10 Payroll taxes  | 534,717.              | 468,136.                        | 52,679.                                | 13,902.                     |
| 11 Fees for services (non-employees):   |                       |                                 |  |                             |
| a Management  | 4,456.                | 401.                            | 4,055.                                 |                             |
| b Legal   | 29,824.               | 2,684.                          | 27,140.                                |                             |
| c Accounting  |                       |                                 |  |                             |
| d Lobbying  |                       |                                 |  |                             |
| e Professional fundraising services. See Part IV, line 17   |                       |                                 |  |                             |
| f Investment management fees  |                       |                                 |  |                             |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)   | 156,550.              | 123,674.                        | 25,048.                                | 7,828.                      |
| 12 Advertising and promotion  | 162,093.              | 103,739.                        | 47,007.                                | 11,347.                     |
| 13 Office expenses  |                       |                                 |  |                             |
| 14 Information technology   |                       |                                 |  |                             |
| 15 Royalties  |                       |                                 |  |                             |
| 16 Occupancy  | 474,577.              | 308,475.                        | 147,119.                               | 18,983.                     |
| 17 Travel   | 193,966.              | 170,690.                        | 19,397.                                | 3,879.                      |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials   |                       |                                 |  |                             |
| 19 Conferences, conventions, and meetings   | 31.                   |                                 | 31.                                    |                             |
| 20 Interest   |                       |                                 |  |                             |
| 21 Payments to affiliates   |                       |                                 |  |                             |
| 22 Depreciation, depletion, and amortization  | 97,758.               | 81,139.                         | 16,619.                                |                             |
| 23 Insurance  | 73,276.               | 60,692.                         | 12,458.                                | 126.                        |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) |                       |                                 |  |                             |
| a <b>TRAINING &amp; RECRUITMENT</b>   | 87,389.               | 77,300.                         | 7,762.                                 | 2,327.                      |
| b <b>DUES &amp; FEES</b>  | 64,628.               | 24,555.                         | 33,607.                                | 6,466.                      |
| c <b>PRINTING &amp; PUBLICATIONS</b>  | 51,890.               | 35,205.                         | 6,169.                                 | 10,516.                     |
| d   |                       |                                 |  |                             |
| e All other expenses  |                       |                                 |  |                             |
| 25 <b>Total functional expenses.</b> Add lines 1 through 24e  | 15,888,561.           | 14,530,492.                     | 1,104,631.                             | 253,438.                    |
| 26 <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.                              |                       |                                 |  |                             |

Check here ☐ if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part X ☐

|   |   | (A)<br>Beginning of year |            | (B)<br>End of year |
|---|---|--------------------------|------------|--------------------|
| <b>Assets</b>   | 1 Cash - non-interest-bearing .....   | 2,744,017.               | 1          | 1,797,095.         |
|   | 2 Savings and temporary cash investments .....  |                          | 2          |                    |
|   | 3 Pledges and grants receivable, net .....  | 987,300.                 | 3          | 1,501,501.         |
|   | 4 Accounts receivable, net .....  |                          | 4          |                    |
|   | 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L .....   |                          | 5          |                    |
|   | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L ..... |                          | 6          |                    |
|   | 7 Notes and loans receivable, net .....   | 2,616,495.               | 7          | 3,369,524.         |
|   | 8 Inventories for sale or use .....   | 73,632.                  | 8          | 86,744.            |
|   | 9 Prepaid expenses and deferred charges .....   | 84,918.                  | 9          | 12,010.            |
|   | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....   | 10a 3,150,429.           |            |                    |
|   | b Less: accumulated depreciation .....  | 10b 1,501,550.           |            |                    |
|   |   | 1,721,638.               | 10c        | 1,648,879.         |
|   | 11 Investments - publicly traded securities .....   |                          | 11         |                    |
|   | 12 Investments - other securities. See Part IV, line 11 .....   | 27,718.                  | 12         | 101,162.           |
|   | 13 Investments - program-related. See Part IV, line 11 .....  |                          | 13         |                    |
|   | 14 Intangible assets .....  |                          | 14         |                    |
| 15 Other assets. See Part IV, line 11 .....                               |   | 15                       |            |                    |
| 16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) ..... | 8,255,718.  | 16                       | 8,516,915. |                    |
| <b>Liabilities</b>  | 17 Accounts payable and accrued expenses .....  | 363,380.                 | 17         | 353,844.           |
|   | 18 Grants payable .....   |                          | 18         |                    |
|   | 19 Deferred revenue .....   |                          | 19         |                    |
|   | 20 Tax-exempt bond liabilities .....  |                          | 20         |                    |
|   | 21 Escrow or custodial account liability. Complete Part IV of Schedule D .....  |                          | 21         |                    |
|   | 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....   |                          | 22         |                    |
|   | 23 Secured mortgages and notes payable to unrelated third parties .....   | 34,132.                  | 23         | 29,841.            |
|   | 24 Unsecured notes and loans payable to unrelated third parties .....   |                          | 24         |                    |
|   | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....  |                          | 25         |                    |
|   | 26 <b>Total liabilities.</b> Add lines 17 through 25 .....  | 397,512.                 | 26         | 383,685.           |
| <b>Net Assets or Fund Balances</b>  | Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.   |                          |            |                    |
|   | 27 Unrestricted net assets .....  | 728,631.                 | 27         | 1,475,170.         |
|   | 28 Temporarily restricted net assets .....  | 6,522,685.               | 28         | 6,039,805.         |
|   | 29 Permanently restricted net assets .....  | 606,890.                 | 29         | 618,255.           |
|   | Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.  |                          |            |                    |
|   | 30 Capital stock or trust principal, or current funds .....   |                          | 30         |                    |
|   | 31 Paid-in or capital surplus, or land, building, or equipment fund .....   |                          | 31         |                    |
|   | 32 Retained earnings, endowment, accumulated income, or other funds .....   |                          | 32         |                    |
| 33 <b>Total net assets or fund balances</b> .....                         | 7,858,206.  | 33                       | 8,133,230. |                    |
| 34 <b>Total liabilities and net assets/fund balances</b> .....            | 8,255,718.  | 34                       | 8,516,915. |                    |

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**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☐

|    |  |    |             |
|----|--|----|-------------|
| 1  | Total revenue (must equal Part VIII, column (A), line 12)  | 1  | 16,163,585. |
| 2  | Total expenses (must equal Part IX, column (A), line 25)   | 2  | 15,888,561. |
| 3  | Revenue less expenses. Subtract line 2 from line 1   | 3  | 275,024.    |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                      | 4  | 7,858,206.  |
| 5  | Net unrealized gains (losses) on investments   | 5  |             |
| 6  | Donated services and use of facilities   | 6  |             |
| 7  | Investment expenses  | 7  |             |
| 8  | Prior period adjustments   | 8  |             |
| 9  | Other changes in net assets or fund balances (explain in Schedule O)   | 9  | 0.          |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 8,133,230.  |

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII ☒1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:

☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

b Were the organization's financial statements audited by an independent accountant?

If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:

☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

|    | Yes | No |
|----|-----|----|
| 2a |     | X  |
| 2b | X   |    |
| 2c | X   |    |
| 3a | X   |    |
| 3b | X   |    |

Form 990 (2016)

Department of the Treasury  
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.

2016

**Open to Public Inspection**

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

NEIGHBORIMPACT

Employer identification number  
93-0884929

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention, association of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations

d. Provide the following information about the supported organization(s).

| g. Provide the following information about the supported organization(s). |          |   |   |    |   |   |
|---|----------|---|---|----|---|---|
| (i) Name of supported organization  | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | (iv) Is the organization listed in your governing document? |    | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|   |          |   | Yes   | No |   |   |
|   |          |   |   |    |   |   |
|   |          |   |   |    |   |   |
|   |          |   |   |    |   |   |
|   |          |   |   |    |   |   |
|   |          |   |   |    |   |   |
|   |          |   |   |    |   |   |
| <b>Total</b>  |          |   |   |    |   |   |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 632021 09-21-16 Schedule A (Form 990 or 990-EZ) 2016

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2012  | (b) 2013  | (c) 2014  | (d) 2015  | (e) 2016  | (f) Total |
|---|-----------|-----------|-----------|-----------|-----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....  | 13593392. | 13419732. | 14350135. | 14531060. | 15930453. | 71824772. |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....   |           |           |           |           |           |           |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge ...   |           |           |           |           |           |           |
| 4 Total. Add lines 1 through 3 .....  | 13593392. | 13419732. | 14350135. | 14531060. | 15930453. | 71824772. |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) ..... |           |           |           |           |           |           |
| 6 Public support. Subtract line 5 from line 4.  |           |           |           |           |           | 71824772. |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►  | (a) 2012  | (b) 2013  | (c) 2014  | (d) 2015  | (e) 2016  | (f) Total                |
|--|-----------|-----------|-----------|-----------|-----------|--------------------------|
| 7 Amounts from line 4 .....  | 13593392. | 13419732. | 14350135. | 14531060. | 15930453. | 71824772.                |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources ...   | 39,437.   | 38,712.   | 46,901.   | 27,623.   | 144,992.  | 297,665.                 |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on ...   |           |           |           |           |           |                          |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....   |           |           |           |           |           |                          |
| 11 Total support. Add lines 7 through 10 .....   |           |           |           |           |           | 72122437.                |
| 12 Gross receipts from related activities, etc. (see instructions) .....   |           |           |           |           | 12        | 984,568.                 |
| 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ..... |           |           |           |           |           | <input type="checkbox"/> |

**Section C. Computation of Public Support Percentage**

|   |                                     |       |   |
|---|-------------------------------------|-------|---|
| 14 Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f)) .....   | 14                                  | 99.59 | % |
| 15 Public support percentage from 2015 Schedule A, Part II, line 14 .....   | 15                                  | 99.74 | % |
| 16a 33 1/3% support test - 2016. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization .....  | <input checked="" type="checkbox"/> |       |   |
| b 33 1/3% support test - 2015. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization .....   | <input type="checkbox"/>            |       |   |
| 17a 10% -facts-and-circumstances test - 2016. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....    | <input type="checkbox"/>            |       |   |
| b 10% -facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ..... | <input type="checkbox"/>            |       |   |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....   | <input type="checkbox"/>            |       |   |

Schedule A (Form 990 or 990-EZ) 2016

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....   |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose ..... |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....   |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....  |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....  |          |          |          |          |          |           |
| <b>6</b> Total. Add lines 1 through 5 .....   |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....  |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b .....  |          |          |          |          |          |           |
| <b>8</b> Public support. (Subtract line 7c from line 6.) .....  |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►   | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6 .....  |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources ..... |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....                          |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b .....  |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....     |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....                                 |          |          |          |          |          |           |
| <b>13</b> Total support. (Add lines 9, 10c, 11, and 12.) .....  |          |          |          |          |          |           |

**14** First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ☐

**Section C. Computation of Public Support Percentage**

|  |           |   |
|--|-----------|---|
| <b>15</b> Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f)) ..... | <b>15</b> | % |
| <b>16</b> Public support percentage from 2015 Schedule A, Part III, line 15 .....                      | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|   |           |   |
|---|-----------|---|
| <b>17</b> Investment income percentage for 2016 (line 10c, column (f) divided by line 13, column (f)) ..... | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2015 Schedule A, Part III, line 17 .....                        | <b>18</b> | % |

**19a** 33 1/3% support tests - 2016. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☐

**b** 33 1/3% support tests - 2015. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☐

**20** Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|  | Yes | No |
|--|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.  |     |    |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).   |     |    |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.   |     |    |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.   |     |    |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.  |     |    |
| 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.  |     |    |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.  |     |    |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.   |     |    |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). |     |    |
| b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?  |     |    |
| c Substitutions only. Was the substitution the result of an event beyond the organization's control?   |     |    |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.  |     |    |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).   |     |    |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).  |     |    |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.  |     |    |
| b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.  |     |    |
| c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.   |     |    |
| 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.   |     |    |
| b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)   |     |    |



**Part IV Supporting Organizations** (continued)

11 Has the organization accepted a gift or contribution from any of the following persons?

a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?

b A family member of a person described in (a) above?

c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.

|     | Yes | No |
|-----|-----|----|
| 11a |     |    |
| 11b |     |    |
| 11c |     |    |

**Section B. Type I Supporting Organizations**

1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.

2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

|   | Yes | No |
|---|-----|----|
| 1 |     |    |
| 2 |     |    |

**Section C. Type II Supporting Organizations**

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

|   | Yes | No |
|---|-----|----|
| 1 |     |    |

**Section D. All Type III Supporting Organizations**

1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?

2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).

3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.

|   | Yes | No |
|---|-----|----|
| 1 |     |    |
| 2 |     |    |
| 3 |     |    |

**Section E. Type III Functionally Integrated Supporting Organizations**

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).

a ☐ The organization satisfied the Activities Test. Complete line 2 below.

b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.

c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).

2 Activities Test. Answer (a) and (b) below.

a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.

b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.

3 Parent of Supported Organizations. Answer (a) and (b) below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

|    | Yes | No |
|----|-----|----|
| 2a |     |    |
| 2b |     |    |
| 3a |     |    |
| 3b |     |    |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - Adjusted Net Income  |  | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|--|----------------|-----------------------------|
| 1                                | Net short-term capital gain  | 1              |                             |
| 2                                | Recoveries of prior-year distributions   | 2              |                             |
| 3                                | Other gross income (see instructions)  | 3              |                             |
| 4                                | Add lines 1 through 3  | 4              |                             |
| 5                                | Depreciation and depletion   | 5              |                             |
| 6                                | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6              |                             |
| 7                                | Other expenses (see instructions)  | 7              |                             |
| 8                                | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)   | 8              |                             |
| Section B - Minimum Asset Amount |  | (A) Prior Year | (B) Current Year (optional) |
| 1                                | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):  |                |                             |
| a                                | Average monthly value of securities  | 1a             |                             |
| b                                | Average monthly cash balances  | 1b             |                             |
| c                                | Fair market value of other non-exempt-use assets   | 1c             |                             |
| d                                | Total (add lines 1a, 1b, and 1c)   | 1d             |                             |
| e                                | Discount claimed for blockage or other factors (explain in detail in Part VI):   |                |                             |
| 2                                | Acquisition indebtedness applicable to non-exempt-use assets   | 2              |                             |
| 3                                | Subtract line 2 from line 1d   | 3              |                             |
| 4                                | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)   | 4              |                             |
| 5                                | Net value of non-exempt-use assets (subtract line 4 from line 3)   | 5              |                             |
| 6                                | Multiply line 5 by .035  | 6              |                             |
| 7                                | Recoveries of prior-year distributions   | 7              |                             |
| 8                                | Minimum Asset Amount (add line 7 to line 6)  | 8              |                             |
| Section C - Distributable Amount |  | Current Year   |                             |
| 1                                | Adjusted net income for prior year (from Section A, line 8, Column A)  | 1              |                             |
| 2                                | Enter 85% of line 1  | 2              |                             |
| 3                                | Minimum asset amount for prior year (from Section B, line 8, Column A)   | 3              |                             |
| 4                                | Enter greater of line 2 or line 3  | 4              |                             |
| 5                                | Income tax imposed in prior year   | 5              |                             |
| 6                                | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)  | 6              |                             |
| 7                                | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).                                |                |                             |

Schedule A (Form 990 or 990-EZ) 2016

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D - Distributions |   | Current Year |
|---------------------------|---|--------------|
| 1                         | Amounts paid to supported organizations to accomplish exempt purposes   |              |
| 2                         | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity     |              |
| 3                         | Administrative expenses paid to accomplish exempt purposes of supported organizations   |              |
| 4                         | Amounts paid to acquire exempt-use assets   |              |
| 5                         | Qualified set-aside amounts (prior IRS approval required)   |              |
| 6                         | Other distributions (describe in Part VI). See instructions   |              |
| 7                         | <b>Total annual distributions.</b> Add lines 1 through 6  |              |
| 8                         | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions |              |
| 9                         | Distributable amount for 2016 from Section C, line 6  |              |
| 10                        | Line 8 amount divided by Line 9 amount  |              |

| Section E - Distribution Allocations (see instructions) |  | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2016 | (iii)<br>Distributable<br>Amount for 2016 |
|---|--|-----------------------------|--|---|
| 1   | Distributable amount for 2016 from Section C, line 6   |                             |  |   |
| 2   | Underdistributions, if any, for years prior to 2016 (reasonable cause required- explain in Part VI). See instructions  |                             |  |   |
| 3   | Excess distributions carryover, if any, to 2016:   |                             |  |   |
| a   |  |                             |  |   |
| b   |  |                             |  |   |
| c   | From 2013  |                             |  |   |
| d   | From 2014  |                             |  |   |
| e   | From 2015  |                             |  |   |
| f   | <b>Total</b> of lines 3a through e   |                             |  |   |
| g   | Applied to underdistributions of prior years   |                             |  |   |
| h   | Applied to 2016 distributable amount   |                             |  |   |
| i   | Carryover from 2011 not applied (see instructions)   |                             |  |   |
| j   | Remainder. Subtract lines 3g, 3h, and 3i from 3f.  |                             |  |   |
| 4   | Distributions for 2016 from Section D, line 7: \$  |                             |  |   |
| a   | Applied to underdistributions of prior years   |                             |  |   |
| b   | Applied to 2016 distributable amount   |                             |  |   |
| c   | Remainder. Subtract lines 4a and 4b from 4   |                             |  |   |
| 5   | Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions |                             |  |   |
| 6   | Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions                        |                             |  |   |
| 7   | <b>Excess distributions carryover to 2017.</b> Add lines 3j and 4c   |                             |  |   |
| 8   | <b>Breakdown of line 7:</b>  |                             |  |   |
| a   |  |                             |  |   |
| b   | Excess from 2013   |                             |  |   |
| c   | Excess from 2014   |                             |  |   |
| d   | Excess from 2015   |                             |  |   |
| e   | Excess from 2016   |                             |  |   |

Schedule A (Form 990 or 990-EZ) 2016

**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**

Name of the organization

Employer identification number

NEIGHBORIMPACT

93-0884929

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☒ 501(c)( 3 ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ .....

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

NEIGHBORIMPACT

93-0884929

**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|--|----------------------------|---|
| 3          | STATE OF OREGON<br>225 CAPITOL ST NE<br>SALEM, OR 97310                                | \$ 6,419,795.              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 4          | US DEPT OF AGRICULTURE<br>1400 INDEPENDENCE AVE, SW<br>WASHINGTON, DC 20250            | \$ 373,703.                | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 1          | US DEPT OF HEALTH & HUMAN SERVICES<br>200 INDEPENDENCE AVE, SW<br>WASHINGTON, DC 20201 | \$ 3,693,370.              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 2          | US DEPT OF HOUSING & URBAN DEVELOPMENT<br>451 7TH ST SW<br>WASHINGTON, DC 20410        | \$ 931,546.                | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
|            |  | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |  | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |

Employer identification number

93-0884929

## Part II

[illegible]

Employer identification number

93-0884929

## NEIGHBORIMPACT

### Part III

95-8884229

**Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

| Use duplicate copies of Part III if additional space is needed. |                     |  |                                     |
|---|---------------------|--|-------------------------------------|
| (a) No.<br>from<br>Part I                                       | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| (e) Transfer of gift  |                     |  |                                     |
| Transferee's name, address, and ZIP + 4                         |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| (e) Transfer of gift  |                     |  |                                     |
| Transferee's name, address, and ZIP + 4                         |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| (e) Transfer of gift  |                     |  |                                     |
| Transferee's name, address, and ZIP + 4                         |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
| (e) Transfer of gift  |                     |  |                                     |
| Transferee's name, address, and ZIP + 4                         |                     | Relationship of transferor to transferee |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |
|   |                     |  |                                     |



**SCHEDULE C**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

- ▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No. 1545-0047

**2016**

**Open to Public  
Inspection**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

**NEIGHBORIMPACT**

Employer identification number

**93-0884929**

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ..... ▶ \$
- 3 Volunteer hours for political campaign activities ..... ▶

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ..... ☐ Yes ☐ No
- 4a Was a correction made? ..... ☐ Yes ☐ No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ..... ▶ \$
- 4 Did the filing organization file Form 1120-POL for this year? ..... ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0- | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0- |
|----------|-------------|---------|--|---|
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |
|          |             |         |  |   |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2016

LHA

632041 11-10-16

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

| Limits on Lobbying Expenditures<br>(The term "expenditures" means amounts paid or incurred.)  |   | (a) Filing organization's totals                | (b) Affiliated group totals        |                    |                               |   |  |   |  |  |   |                   |              |  |  |
|---|---|---|------------------------------------|--------------------|-------------------------------|---|--|---|--|--|---|-------------------|--------------|--|--|
| 1a  | Total lobbying expenditures to influence public opinion (grass roots lobbying) .....  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| b   | Total lobbying expenditures to influence a legislative body (direct lobbying) .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| c   | Total lobbying expenditures (add lines 1a and 1b) .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| d   | Other exempt purpose expenditures .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| e   | Total exempt purpose expenditures (add lines 1c and 1d) .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| f   | Lobbying nontaxable amount. Enter the amount from the following table in both columns.  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table> |   | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | Not over \$500,000 | 20% of the amount on line 1e. | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000. | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000. | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000. | Over \$17,000,000 | \$1,000,000. |  |  |
| If the amount on line 1e, column (a) or (b) is:   | The lobbying nontaxable amount is:  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Not over \$500,000  | 20% of the amount on line 1e.   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$500,000 but not over \$1,000,000   | \$100,000 plus 15% of the excess over \$500,000.  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$1,000,000 but not over \$1,500,000   | \$175,000 plus 10% of the excess over \$1,000,000.  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$1,500,000 but not over \$17,000,000  | \$225,000 plus 5% of the excess over \$1,500,000.   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$17,000,000   | \$1,000,000.  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| g   | Grassroots nontaxable amount (enter 25% of line 1f) .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| h   | Subtract line 1g from line 1a. If zero or less, enter -0- .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| i   | Subtract line 1f from line 1c. If zero or less, enter -0- .....   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| j   | If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ..... | <input type="checkbox"/> Yes                    | <input type="checkbox"/> No        |                    |                               |   |  |   |  |  |   |                   |              |  |  |

**4-Year Averaging Period Under section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
See the separate instructions for lines 2a through 2f.)

**Lobbying Expenditures During 4-Year Averaging Period**

| Calendar year<br>(or fiscal year beginning in)              | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) Total  |
|---|----------|----------|----------|----------|------------|
| 2a Lobbying nontaxable amount                               | 846,255. |          |          |          | 846,255.   |
| b Lobbying ceiling amount<br>(150% of line 2a, column(e))   |          |          |          |          | 1,269,383. |
| c Total lobbying expenditures                               | 385.     |          |          |          | 385.       |
| d Grassroots nontaxable amount                              | 211,564. |          |          |          | 211,564.   |
| e Grassroots ceiling amount<br>(150% of line 2d, column(e)) |          |          |          |          | 317,346.   |
| f Grassroots lobbying expenditures                          |          |          |          |          |            |

Schedule C (Form 990 or 990-EZ) 2016

**Part II-B** Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

|  | (a) |    | (b)    |
|--|-----|----|--------|
|  | Yes | No | Amount |
| <b>1</b> During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |     |    |        |
| a Volunteers?  |     |    |        |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   |     |    |        |
| c Media advertisements?  |     |    |        |
| d Mailings to members, legislators, or the public?   |     |    |        |
| e Publications, or published or broadcast statements?  |     |    |        |
| f Grants to other organizations for lobbying purposes?   |     |    |        |
| g Direct contact with legislators, their staffs, government officials, or a legislative body?  |     |    |        |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  |     |    |        |
| i Other activities?  |     |    |        |
| j Total. Add lines 1c through 1i   |     |    |        |
| <b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |     |    |        |
| b If "Yes," enter the amount of any tax incurred under section 4912  |     |    |        |
| c If "Yes," enter the amount of any tax incurred by organization managers under section 4912   |     |    |        |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?   |     |    |        |

**Part III-A** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

|  | Yes | No |
|--|-----|----|
| <b>1</b> Were substantially all (90% or more) dues received nondeductible by members?  |     |    |
| <b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less?                                   |     |    |
| <b>3</b> Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? |     |    |

**Part III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

|   |           |  |
|---|-----------|--|
| <b>1</b> Dues, assessments and similar amounts from members   | <b>1</b>  |  |
| <b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).   |           |  |
| a Current year  | <b>2a</b> |  |
| b Carryover from last year  | <b>2b</b> |  |
| c Total   | <b>2c</b> |  |
| <b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  | <b>3</b>  |  |
| <b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | <b>4</b>  |  |
| <b>5</b> Taxable amount of lobbying and political expenditures (see instructions)   | <b>5</b>  |  |

**Part IV** Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

**SCHEDULE D**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
▶ Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**

Open to Public Inspection

Name of the organization

NEIGHBORIMPACT

Employer identification number

93-0884929

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

|   | (a) Donor advised funds      | (b) Funds and other accounts |
|---|------------------------------|------------------------------|
| 1 Total number at end of year .....   |                              |                              |
| 2 Aggregate value of contributions to (during year) .....   |                              |                              |
| 3 Aggregate value of grants from (during year) .....  |                              |                              |
| 4 Aggregate value at end of year .....  |                              |                              |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....  | <input type="checkbox"/> Yes | <input type="checkbox"/> No  |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ..... | <input type="checkbox"/> Yes | <input type="checkbox"/> No  |

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of a historically important land area  
☐ Protection of natural habitat ☐ Preservation of a certified historic structure  
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

|  | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements .....   | 2a                              |
| b Total acreage restricted by conservation easements .....   | 2b                              |
| c Number of conservation easements on a certified historic structure included in (a) .....   | 2c                              |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register ..... | 2d                              |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ .....

4 Number of states where property subject to conservation easement is located ▶ .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ .....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ .....

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2016

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition  
 b ☐ Scholarly research  
 c ☐ Preservation for future generations

- d ☐ Loan or exchange programs  
 e ☐ Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

|    | Amount |
|----|--------|
| 1c |        |
| 1d |        |
| 1e |        |
| 1f |        |

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

|  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     | 25,000.          |                |                    |                      |                     |
| b Contributions                                  |                  | 25,000.        |                    |                      |                     |
| c Net investment earnings, gains, and losses     | 4,466.           |                |                    |                      |                     |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs | 849.             |                |                    |                      |                     |
| f Administrative expenses                        | 243.             |                |                    |                      |                     |
| g End of year balance                            | 28,374.          | 25,000.        |                    |                      |                     |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ☒ 100.00 %

b Permanent endowment ☐ %

c Temporarily restricted endowment ☐ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

|        | Yes | No                                  |
|--------|-----|-------------------------------------|
| 3a(i)  |     | <input checked="" type="checkbox"/> |
| 3a(ii) |     | <input checked="" type="checkbox"/> |
| 3b     |     |                                     |

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? ☐

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land  |                                      | 483,930.                        |                              | 483,930.       |
| b Buildings  |                                      | 1,307,423.                      | 634,424.                     | 672,999.       |
| c Leasehold improvements   |                                      | 19,889.                         | 3,612.                       | 16,277.        |
| d Equipment  |                                      | 1,339,187.                      | 863,514.                     | 475,673.       |
| e Other  |                                      |                                 |                              |                |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) |                                      |                                 |                              | 1,648,879.     |

Schedule D (Form 990) 2016

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|--|----------------|---|
| (1) Financial derivatives .....                                      |                |   |
| (2) Closely-held equity interests .....                              |                |   |
| (3) Other .....  |                |   |
| (A) .....  |                |   |
| (B) .....  |                |   |
| (C) .....  |                |   |
| (D) .....  |                |   |
| (E) .....  |                |   |
| (F) .....  |                |   |
| (G) .....  |                |   |
| (H) .....  |                |   |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶   |                |   |

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment                                      | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|--|----------------|---|
| (1) .....  |                |   |
| (2) .....  |                |   |
| (3) .....  |                |   |
| (4) .....  |                |   |
| (5) .....  |                |   |
| (6) .....  |                |   |
| (7) .....  |                |   |
| (8) .....  |                |   |
| (9) .....  |                |   |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ |                |   |

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description  | (b) Book value |
|--|----------------|
| (1) .....  |                |
| (2) .....  |                |
| (3) .....  |                |
| (4) .....  |                |
| (5) .....  |                |
| (6) .....  |                |
| (7) .....  |                |
| (8) .....  |                |
| (9) .....  |                |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶ |                |

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability                                      | (b) Book value |
|--|----------------|
| (1) Federal income taxes .....                                       |                |
| (2) .....  |                |
| (3) .....  |                |
| (4) .....  |                |
| (5) .....  |                |
| (6) .....  |                |
| (7) .....  |                |
| (8) .....  |                |
| (9) .....  |                |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶ |                |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

**Part XI** Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|   |   |    |   |
|---|---|----|---|
| 1 | Total revenue, gains, and other support per audited financial statements        |    | 1 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12:             |    |   |
| a | Net unrealized gains (losses) on investments                                    | 2a |   |
| b | Donated services and use of facilities  | 2b |   |
| c | Recoveries of prior year grants   | 2c |   |
| d | Other (Describe in Part XIII.)  | 2d |   |
| e | Add lines 2a through 2d   | 2e |   |
| 3 | Subtract line 2e from line 1  | 3  |   |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1:            |    |   |
| a | Investment expenses not included on Form 990, Part VIII, line 7b                | 4a |   |
| b | Other (Describe in Part XIII.)  | 4b |   |
| c | Add lines 4a and 4b   | 4c |   |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5  |   |

**Part XII** Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|   |  |    |   |
|---|--|----|---|
| 1 | Total expenses and losses per audited financial statements                       |    | 1 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25:                |    |   |
| a | Donated services and use of facilities   | 2a |   |
| b | Prior year adjustments   | 2b |   |
| c | Other losses   | 2c |   |
| d | Other (Describe in Part XIII.)   | 2d |   |
| e | Add lines 2a through 2d  | 2e |   |
| 3 | Subtract line 2e from line 1   | 3  |   |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1:               |    |   |
| a | Investment expenses not included on Form 990, Part VIII, line 7b                 | 4a |   |
| b | Other (Describe in Part XIII.)   | 4b |   |
| c | Add lines 4a and 4b  | 4c |   |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | 5  |   |

**Part XIII** Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART III, LINE 1A:**

THE AGENCY OWNS A SIGNIFICANT PIECE OF ARTWORK, DISPLAYED AT ITS MAIN HEADQUARTERS, VALUED AT \$10,000 BY THE ARTIST. THE PIECE IS ENTITLED "BUILDING OUR OWN" AND WAS PAINTED IN 1991. THE ARTIST IS ARVIE SMITH.

**PART IV, LINE 1B:**

THE AGENCY PROVIDES FINANCIAL EDUCATION TO CLIENTS. FINANCIAL EDUCATION HAS BEEN DEEMED BY THE IRS TO QUALIFY AS CREDIT COUNSELING. THE AGENCY DOES NOT PROVIDE DEBT MANAGEMENT, CREDIT REPAIR OR DEBT NEGOTIATIONS SERVICES.

**PART X, LINE 2:**

**Part XIII** Supplemental Information (continued)

THE ORGANIZATION IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES, WITH THE EXCEPTION OF FEDERAL TAXES FOR NET PROFITS ON UNRELATED BUSINESS INCOME, UNDER INTERNAL REVENUE CODE SECTION 501(C)(3).

REGARDING UNCERTAIN INCOME TAX POSITIONS, THE ORGANIZATION WILL RECOGNIZE IN ITS FINANCIAL STATEMENTS THE BENEFIT OF A TAX POSITION WHEN IT BELIEVES THAT TAX POSITION WILL MORE LIKELY THAN NOT BE SUSTAINED ON AUDIT BASED ON THE TECHNICAL MERITS OF THE POSITION. FOR AN EXEMPT ORGANIZATION, UNCERTAIN TAX POSITIONS COULD RESULT FROM UNRELATED BUSINESS INCOME ACTIVITIES OR ACTIONS THAT JEOPARDIZE ITS STATUS AS TAX-EXEMPT, SUCH AS POLITICAL ACTIVITY, SUBSTANTIAL LOBBYING EXPENDITURES OR EXCESSIVE UNRELATED BUSINESS ACTIVITIES. THE ORGANIZATION HAS CONCLUDED THAT IT HAD NO UNRECOGNIZED INCOME TAX BENEFITS AT JUNE 30, 2017, OR JUNE 30, 2016, AND IT HAS NO TAX POSITIONS FOR WHICH IT ESTIMATES A SIGNIFICANT CHANGE OVER THE NEXT 12 MONTHS.

THE ORGANIZATION IS SUBJECT TO EXAMINATION BY STATE AND FEDERAL TAX AUTHORITIES. WITH FEW EXCEPTIONS, THE ORGANIZATION IS NO LONGER SUBJECT TO EXAMINATION BY MAJOR TAXING AUTHORITIES FOR YEAR BEFORE 2013.



Department of the Treasury  
Internal Revenue Service

**Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.**

**▶ Attach to Form 990 or Form 990-EZ.**

Information about Schedule G (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

2016

**Open to Public Inspection**

Name of the organization

NEIGHBORIMPACT

Employer identification number

93-0884929

## Part I

**Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☒ Mail solicitations

- b ☒ Internet and email solicitations

- c ☐ Phone solicitations

- d ☐ In-person solicitations

- e ☒ Solicitation of non-government grants

- f ☒ Solicitation of government grants

- g ☒ Special fundraising events

- 2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes☐ No

- b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

[illegible]

**Total**

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|   |  | (a) Event #1                | (b) Event #2 | (c) Other events<br>NONE | (d) Total events<br>(add col. (a) through<br>col. (c)) |
|---|--|-----------------------------|--------------|--------------------------|--|
|   |  | EMPTY BOWLS<br>(event type) | (event type) | (total number)           |  |
| Revenue   | 1 Gross receipts .....   | 27,974.                     |              |                          | 27,974.  |
|   | 2 Less: Contributions .....  | 7,000.                      |              |                          | 7,000.   |
|   | 3 Gross income (line 1 minus line 2) .....                           | 20,974.                     |              |                          | 20,974.  |
| Direct Expenses   | 4 Cash prizes .....  |                             |              |                          |  |
|   | 5 Noncash prizes .....   |                             |              |                          |  |
|   | 6 Rent/facility costs .....  |                             |              |                          |  |
|   | 7 Food and beverages .....   |                             |              |                          |  |
|   | 8 Entertainment .....  |                             |              |                          |  |
|   | 9 Other direct expenses .....  | 8,795.                      |              |                          | 8,795.   |
|   | 10 Direct expense summary. Add lines 4 through 9 in column (d) ..... |                             |              |                          | 8,795.   |
| 11 Net income summary. Subtract line 10 from line 3, column (d) ..... |  |                             |              | 12,179.                  |  |

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

|  |   | (a) Bingo   | (b) Pull tabs/instant<br>bingo/progressive bingo                    | (c) Other gaming | (d) Total gaming (add<br>col. (a) through col. (c)) |
|--|---|---|---|------------------|---|
|  |   |   |   |                  |   |
| Revenue  | 1 Gross revenue .....   |   |   |                  |   |
|  | 2 Cash prizes .....   |   |   |                  |   |
| Direct Expenses  | 3 Noncash prizes .....  |   |   |                  |   |
|  | 4 Rent/facility costs .....   |   |   |                  |   |
|  | 5 Other direct expenses .....                                       |   |   |                  |   |
| 6 Volunteer labor .....  | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No |                  |   |
| 7 Direct expense summary. Add lines 2 through 5 in column (d) .....        |   |   |   |                  |   |
| 8 Net gaming income summary. Subtract line 7 from line 1, column (d) ..... |   |   |   |                  |   |

9 Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: \_\_\_\_\_

- 11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13 Indicate the percentage of gaming activity conducted in:
- |                               |     |   |
|-------------------------------|-----|---|
| a The organization's facility | 13a | % |
| b An outside facility         | 13b | % |
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name Address 

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization  \$  and the amount of gaming revenue retained by the third party  \$

c If "Yes," enter name and address of the third party:

Name Address 

## 16 Gaming manager information:

Name Gaming manager compensation  \$ Description of services provided ☐ Director/officer☐ Employee☐ Independent contractor

## 17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year  \$

**Part IV** Supplemental information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions

**Part IV** Supplemental Information *(continued)*

Blank lined area for supplemental information.

**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**

Open to Public  
Inspection

Name of the organization

**NEIGHBORIMPACT**

Employer identification number  
**93-0884929**

**Part I General Information on Grants and Assistance**

**1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

**2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name and address of organization or government                           | (b) EIN    | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance    |
|--|------------|---------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| J EAR J YOUTH SERVICES<br>62895 HAMBY RD<br>BEND, OR 97701                     | 93-0677650 |                                 | 20,000.                  | 0.                                |   |  | TO SUPPORT PROGRAM OPERATIONS.        |
| SAVING GRACE<br>1004 NW MILWAUKEE AVE, STE 100<br>BEND, OR 97701               | 93-0797194 |                                 | 15,516.                  | 0.                                |   |  | TO SUPPORT SHELTER OPERATIONS.        |
| THE BETHLEHEM INN<br>3705 N HWY 97<br>BEND, OR 97701                           | 93-1323419 |                                 | 19,562.                  | 0.                                |   |  | TO SUPPORT SHELTER OPERATIONS.        |
| GRANDMA'S HOUSE OF CENTRAL OREGON<br>PO BOX 6372<br>BEND, OR 97708             | 94-3162069 |                                 | 14,841.                  | 0.                                |   |  | TO SUPPORT SHELTER OPERATIONS.        |
| UNITED WAY OF DESCHUTES COUNTY<br>1130 NW HARRIMAN ST, STE A<br>BEND, OR 97701 | 93-6012576 |                                 | 18,720.                  | 0.                                |   |  | TO SUPPORT THRIVE PROGRAM OPERATIONS. |

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

**5.**

**3** Enter total number of other organizations listed in the line 1 table

▶

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2016)

**Part III** Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|---------------------------------------|
| EMERGENCY SERVICES PROGRAMS     | 13335                    | 3,579,756.               | 0.                                |   |                                       |
| FOOD PROGRAMS                   | 44622                    | 0.                       | 3,172,326. COST                   |   | FOOD                                  |
| WEATHERIZATION PROGRAMS         | 190                      | 596,241.                 | 0.                                |   |                                       |
| EDUCATION PROGRAMS              | 469                      | 0.                       | 307,825. COST                     |   | CLASSROOM SUPPLIES                    |
| HOME OWNERSHIP PROGRAMS         | 591                      | 113,354.                 | 0.                                |   |                                       |

**Part IV** Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

**SCHEDULE M**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Noncash Contributions**

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Information about Schedule M (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**

Open To Public  
Inspection

Name of the organization

NEIGHBORIMPACT

Employer identification number

93-0884929

**Part I** Types of Property

|   | (a)<br>Check if<br>applicable | (b)<br>Number of<br>contributions or<br>items contributed | (c)<br>Noncash contribution<br>amounts reported on<br>Form 990, Part VIII, line 1g | (d)<br>Method of determining<br>noncash contribution amounts |
|---|-------------------------------|---|--|--|
| 1 Art - Works of art .....  |                               |   |  |  |
| 2 Art - Historical treasures .....                                    |                               |   |  |  |
| 3 Art - Fractional interests .....                                    |                               |   |  |  |
| 4 Books and publications .....  |                               |   |  |  |
| 5 Clothing and household goods .....                                  |                               |   |  |  |
| 6 Cars and other vehicles .....                                       |                               |   |  |  |
| 7 Boats and planes .....  |                               |   |  |  |
| 8 Intellectual property .....   |                               |   |  |  |
| 9 Securities - Publicly traded .....                                  |                               |   |  |  |
| 10 Securities - Closely held stock .....                              |                               |   |  |  |
| 11 Securities - Partnership, LLC, or<br>trust interests .....         |                               |   |  |  |
| 12 Securities - Miscellaneous .....                                   |                               |   |  |  |
| 13 Qualified conservation contribution -<br>Historic structures ..... |                               |   |  |  |
| 14 Qualified conservation contribution - Other .....                  |                               |   |  |  |
| 15 Real estate - Residential .....                                    |                               |   |  |  |
| 16 Real estate - Commercial .....                                     |                               |   |  |  |
| 17 Real estate - Other .....  |                               |   |  |  |
| 18 Collectibles .....   |                               |   |  |  |
| 19 Food inventory .....   | X                             | 3,100   | 3,233,353  | DONOR VALUE  |
| 20 Drugs and medical supplies .....                                   |                               |   |  |  |
| 21 Taxidermy .....  |                               |   |  |  |
| 22 Historical artifacts .....   |                               |   |  |  |
| 23 Scientific specimens .....   |                               |   |  |  |
| 24 Archeological artifacts .....                                      |                               |   |  |  |
| 25 Other ▶ ( .....  |                               |   |  |  |
| 26 Other ▶ ( .....  |                               |   |  |  |
| 27 Other ▶ ( .....  |                               |   |  |  |
| 28 Other ▶ ( .....  |                               |   |  |  |

29 Number of Forms 8283 received by the organization during the tax year for contributions  
for which the organization completed Form 8283, Part IV, Donee Acknowledgement .....

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it  
must hold for at least three years from the date of the initial contribution, and which isn't required to be used for  
exempt purposes for the entire holding period? .....

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash  
contributions? .....

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,  
describe in Part II.

|     | Yes | No |
|-----|-----|----|
| 30a |     | X  |
| 31  |     | X  |
| 32a |     | X  |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2016)

**Part II**

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.



**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**

Open to Public  
Inspection

Name of the organization

NEIGHBORIMPACT

Employer identification number

93-0884929

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THROUGH DIRECT SERVICE, EDUCATION, HOUSING AND ADVOCACY.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

NEIGHBORIMPACT'S HOME OWNERSHIP AND RELATED PROGRAMS, IN PARTNERSHIP

WITH NEIGHBORWORKS AMERICA AND THE OREGON HOUSING AND COMMUNITY

SERVICES DEPARTMENT, SERVED 591 INDIVIDUALS. 95 LOW-INCOME INDIVIDUALS

WERE SERVED WITH LOW-INTEREST LOANS TO RESTORE PROPERTIES, PURCHASE

HOMES AND START SMALL BUSINESSES. FORECLOSURE ASSISTANCE COUNSELING

PROVIDED THROUGH NEIGHBORIMPACT SAVED 87 HOMES, AND HELPED 65

HOUSEHOLDS BECOME HOMEOWNERS. THROUGH A MATCHED SAVINGS PROGRAM

NEIGHBORIMPACT HELPED PEOPLE ACROSS CENTRAL OREGON SAVE FOR HOME

OWNERSHIP, EDUCATION AND TRANSPORTATION. A TOTAL OF \$455,643 WAS

DISTRIBUTED TO PERSONAL SAVINGS ACCOUNTS, AND 56 INDIVIDUALS MET THEIR

SAVINGS GOALS AND INVESTED IN THEIR FUTURES.

NEIGHBORIMPACT'S LOW-INTEREST LENDING PROGRAM MADE 45 LOANS DURING THE

FISCAL YEAR. OF THOSE, 19 WERE FOR HOME PRESERVATION, 24 WERE

DOWNPAYMENT ASSISTANCE, AND 2 WERE MICROENTERPRISE LOANS.

NEIGHBORIMPACT ALSO CONTINUED ITS INNOVATIVE PARTNERSHIP WITH THE

REGIONAL HOUSING AUTHORITY, HOUSING WORKS TO CO-DEVELOP ADDITIONAL

HOUSING FOR THE REGION THROUGH A JOINTLY OWNED LLC, HOUSINGIMPACT.

EXPENSES \$ 1,435,164. INCLUDING GRANTS OF \$ 709,595. REVENUE \$ 33,867.

FORM 990, PART VI, SECTION B, LINE 11B:

LINE 11A EXPLANATION - REVIEWED BY MANAGEMENT AND THE BOARD OF DIRECTORS

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2016)

Name of the organization

NEIGHBORIMPACT

Employer identification number

93-0884929

FORM 990, PART VI, SECTION B, LINE 12C:

ON AN ANNUAL BASIS, A LIST OF INSIDERS WHO ENGAGE IN OR ARE REASONABLY  
LIKELY TO ENGAGE IN TRANSACTIONS THAT CONSTITUTE CONFLICTS OF INTEREST WITH  
THE ORGANIZATION WILL BE DEVELOPED. A DESIGNATED PARTY WILL BE RESPONSIBLE  
FOR MAINTAINING THE LIST FOR OBTAINING ANNUAL DISCLOSURES FROM OFFICERS.

FORM 990, PART VI, SECTION B, LINE 15:

COMPENSATION FOR KEY MANAGEMENT POSITIONS IS DETERMINED BY EMPLOYEE  
PERFORMANCE EVALUATIONS, REVIEW OF HISTORICAL COMPARABILITY DATA, AND  
APPROVED BY THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION C, LINE 19:

AVAILABLE UPON REQUEST. GOVERNANCE DOCUMENTS, ANNUAL AUDIT AND FORM 990 MAY  
BE VIEWED AT THE ORGANIZATION'S WEBSITE, WWW.NEIGHBORIMPACT.ORG.

FORM 990, PART XII, LINE 2C:

NO CHANGE FROM THE PRIOR YEAR.

**Part II** Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

[illegible]

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

1

[illegible]

**Part IV** Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

[illegible]

**Part V** Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

|   | Yes | No |
|---|-----|----|
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity |     | X  |
| b Gift, grant, or capital contribution to related organization(s)                                 |     | X  |
| c Gift, grant, or capital contribution from related organization(s)                               |     | X  |
| d Loans or loan guarantees to or for related organization(s)                                      |     | X  |
| e Loans or loan guarantees by related organization(s)   |     | X  |
| f Dividends from related organization(s)  |     | X  |
| g Sale of assets to related organization(s)   |     | X  |
| h Purchase of assets from related organization(s)   |     | X  |
| i Exchange of assets with related organization(s)   |     | X  |
| j Lease of facilities, equipment, or other assets to related organization(s)                      |     | X  |
| k Lease of facilities, equipment, or other assets from related organization(s)                    |     | X  |
| l Performance of services or membership or fundraising solicitations for related organization(s)  |     | X  |
| m Performance of services or membership or fundraising solicitations by related organization(s)   |     | X  |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)   |     | X  |
| o Sharing of paid employees with related organization(s)  | X   |    |
| p Reimbursement paid to related organization(s) for expenses                                      |     | X  |
| q Reimbursement paid by related organization(s) for expenses                                      |     | X  |
| r Other transfer of cash or property to related organization(s)                                   |     | X  |
| s Other transfer of cash or property from related organization(s)                                 |     | X  |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

|     | (a)<br>Name of related organization | (b)<br>Transaction<br>type (a-s) | (c)<br>Amount involved | (d)<br>Method of determining amount involved |
|-----|-------------------------------------|----------------------------------|------------------------|--|
| (1) |                                     |                                  |                        |  |
| (2) |                                     |                                  |                        |  |
| (3) |                                     |                                  |                        |  |
| (4) |                                     |                                  |                        |  |
| (5) |                                     |                                  |                        |  |
| (6) |                                     |                                  |                        |  |

total assets or gross revenue)

[illegible]

|                 |                                  |
|-----------------|----------------------------------|
| <b>Part VII</b> | <b>Supplemental Information.</b> |
|-----------------|----------------------------------|

Provide additional information for responses to questions on Schedule R. See instructions.